

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<b>In re</b>	)	<b>Chapter 11</b>
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	)	<b>Case No. 08-13555 (JMP)</b>
<b>Debtors.</b>	)	<b>(Jointly Administered)</b>

**NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO RULE 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE (Lehman Brothers Holdings Inc., Debtor, Case No. 08-13555) or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Dylan Creek, L.L.C.

UBS AG, Stamford Branch

\_\_\_\_\_  
Name of Transferee

\_\_\_\_\_  
Name of Transferor

\$323,661,328.48

21875

\_\_\_\_\_  
Proof of Claim Amount

\_\_\_\_\_  
Proof of Claim Number

You are hereby requested to make all future payments and distributions, and give all notices and other communications, in respect of the Claim to the Transferee at the address below.

TRANSFeree: Dylan Creek, L.L.C.  
Address: c/o Ropes & Gray LLP  
1211 Avenue of the Americas  
New York, NY 10036-8704  
Attn: Philip Wells

I declare under penalty of perjury that the information provided in this evidence and notice is true and correct to the best of my knowledge and belief.

By:

By:



Date:

10/12/11

Name: Lisa Ragosta

Title: Counsel for Transferee

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: UBS AG, Stamford Branch

UBS AG, Stamford Branch, with an address of 677 Washington Blvd. Stamford, CT 06901 ("SELLER"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Dylan Creek, L.L.C., its successors and assigns ("BUYER"), all right, title and interest in and to the claim of SELLER against Lehman Brothers Holdings Inc. and its affiliates, in the amount of \$323,661,328.48 (the "Claim") the Proof of Claim number 21875 filed in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555.

SELLER hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Assignment of Claim as an unconditional assignment and BUYER herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to BUYER.

IN WITNESS WHEREOF, dated as of the 27th day of September, 2011.

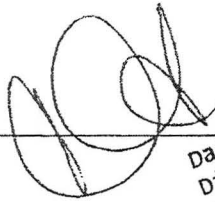
*[Signature Pages Follow]*

UBS AG, Stamford Branch

By: \_\_\_\_\_

Name:

Title:

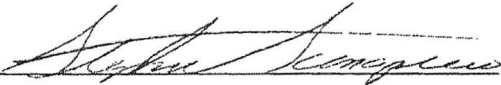


Darlene Arias  
Director  
Banking Products Services, US

By: \_\_\_\_\_

Name:

Title:



Stephen Scanapieco  
Associate Director  
Banking Products  
Services, US

Dylan Creek, L.L.C.

By: \_\_\_\_\_

Name:

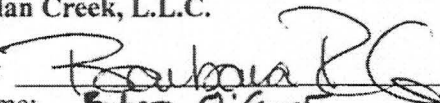
Title:

UBS AG, Stamford Branch

By: \_\_\_\_\_  
Name:  
Title:

By: \_\_\_\_\_  
Name:  
Title:

Dylan Creek, L.L.C.

By:   
Name: Barbara O'Connell  
Title: Partner